



**UNITED STATES BANKRUPTCY COURT**  
**CENTRAL DISTRICT OF CALIFORNIA**  
**SAN FERNANDO VALLEY DIVISION**

In re:

SOCAL CLIMATE CONTROL &  
MECHANICAL, INC.

Debtor.

Case No.: 1:24-bk-10371-MB

Chapter 11  
Subchapter V

**ORDER SETTING SCHEDULING AND  
CASE MANAGEMENT CONFERENCE**

Hearing

Date: April 9, 2024  
Time: 1:30 pm

The hearing will be conducted remotely, using  
ZoomGov video and audio:

URL:  
<https://cacb.zoomgov.com/j/1604414603>

Meeting ID: 160 441 4603  
Password: 681700  
Telephone Numbers: 1 (669) 254 5252  
or 1 (646) 828 7666

1  
2 **PLEASE TAKE NOTICE** that, pursuant to 11 U.S.C. § 105(d), and (if applicable) 11  
3 U.S.C. § 1188(a), the Court will conduct a status conference in this case on the date and time set  
4 forth above.

5 **PLEASE TAKE FURTHER NOTICE** that, based upon the Court's records and evidence  
6 presented at the status conference, the Court may do one or more of the following at the status  
7 conference (or at any continued hearing) without further notice:

- 8 A. Dismiss the case;  
9 B. Convert the case to another chapter;  
10 C. Order the appointment of a chapter 11 trustee;  
11 D. Establish deadlines for the filing of claims, requests for payment of expenses of  
12 administration and/or objections to claims;  
13 E. Set deadlines for filing or soliciting acceptances of a proposed plan and (if  
14 applicable) a disclosure statement by the debtor or any other party in interest;  
15 F. Fix the scope and format of the notice to be provided regarding the hearing on  
16 approval of the disclosure statement (if applicable);  
17 G. Provide that the hearing on approval of the disclosure statement (if applicable) may  
18 be combined with the hearing on confirmation of the plan;  
19 H. Set a deadline for confirmation of a plan;  
20 I. Set deadlines for compliance with reporting and other chapter 11 debtor in  
21 possession requirements;  
22 J. Set deadlines for the assumption or rejection of executory contracts or unexpired  
23 leases; and/or  
24 K. Refer matters to mediation.

25 **IT IS ORDERED** as follows:

- 26 1. Not less than fourteen calendar days prior to the date scheduled for the initial status  
27 conference, the debtor in possession shall serve a copy of this Order on the United States Trustee,  
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1 all secured creditors, any creditors committee or equity committee appointed in the case and  
2 counsel for any such committees (or the 20 largest unsecured creditors, if no creditors committee  
3 has been appointed), and any parties requesting notice pursuant to Local Bankruptcy Rule 2002-  
4 1(b) or Local Bankruptcy Rule 2002-1(e). In addition to the parties listed above, subchapter V  
5 small business debtors are required to serve a copy of this Order on the subchapter V trustee. In  
6 cases which are *not* small business cases in which a chapter 11 trustee has been appointed, the  
7 chapter 11 trustee shall serve this Order as required above. For a definition of *small business*  
8 *debtor*, see 11 U.S.C. § 101(51D).

9       2. Not less than fourteen calendar days prior to the date scheduled for every initial or  
10 continued status conference, the debtor in possession shall file and serve a written status report on  
11 the parties identified in paragraph 1, unless the Court has expressly relieved the debtor in  
12 possession of the obligation to file a written status report. Subchapter V small business debtors  
13 are required to use the Court's mandatory form F 2015.3-SUBV.STATUS.RPT. Failure to timely  
14 file a status report may result in sanctions including dismissal, conversion, or the appointment of a  
15 trustee. In addition to the parties listed above, subchapter V small business debtors are required to  
16 serve a copy of this Order on the subchapter V trustee. In cases which are *not* small business  
17 cases in which a chapter 11 trustee has been appointed, the chapter 11 trustee shall serve this  
18 Order and the requisite status reports. Unless otherwise ordered by the Court, for debtors who are  
19 not subchapter V small business debtors, each chapter 11 status report must contain the following:

- 20           (a) A brief description of the debtor's business and operations, if any, and the  
21               principal assets and liabilities of the estate.
- 22           (b) Brief answers to the following questions:
- 23               (1) What precipitated the filing of this case?
- 24               (2) What does the debtor hope to accomplish in this case?
- 25               (3) What are the principal business and financial problems facing the  
26               debtor and how does the debtor intend to address these problems?
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- (4) What are the main legal disputes facing the debtor and likely to be encountered during this case, and how does the debtor recommend that these disputes be resolved?
  - (5) What is the debtor's estimate regarding timing for confirmation of a plan?
  - (6) Is the debtor a "health care business" as defined in 11 U.S.C. § 101(27A)?
  - (7) Is the debtor a small business debtor as defined in 11 U.S.C. § 101(51D)?
  - (8) Is this case a single asset real estate case as contemplated in 11 U.S.C. § 101(51B)?
  - (9) Has the debtor complied with all of its duties under 11 U.S.C. §§ 521, 1106, 1107, and (if applicable) 1116, F.R.B.P. 1007 and all applicable guidelines of the Office of the United States Trustee?
  - (10) Do any parties claim an interest in cash collateral of the debtor? Is the debtor using cash that any party claims as its cash collateral, and if so, on what date did the debtor obtain an order authorizing the use of such cash or the consent of the party?
- (c) The identity of all professionals retained or to be retained by the estate, the dates on which applications for the employment of such professionals were filed or submitted to the United States Trustee, the dates on which orders were entered regarding such applications (if any), and a general description of the services to be rendered by each such professional. The initial status report should include an estimate of the expected amount of compensation for each professional. Subsequent status reports should provide estimates of the amounts actually incurred, as well as updated estimates of the additional fees and expenses anticipated.

- 1 (d) Evidence regarding projected income, expenses, and cash flow. In the  
2 initial status report, this should cover the first six months of the case and  
3 contain a comparison to actual results for the 12 months preceding the filing  
4 of the case. For all small business debtors, in addition to projections for the  
5 first six months of the case, the initial status report must identify the docket  
6 number of any previously filed financial statements required under 11  
7 U.S.C. § 1116(1). In subsequent reports, this should show actual  
8 performance during the case, a comparison to the debtor's postpetition  
9 budget, and a projection of six months going forward.
- 10 (e) In the initial status report, proposed deadlines for the filing of claims. In  
11 subsequent reports, the status of efforts to resolve and/or object to claims.
- 12 (f) A discussion of the unexpired leases and executory contracts to which the  
13 debtor is a party, including the debtor's intentions, a proposed timetable for  
14 addressing such leases and contracts, and the status of those efforts.
- 15 (g) In the initial status report, whether the debtor anticipates the sale of any  
16 estate assets by motion or in connection with a plan. In subsequent reports,  
17 the status of those efforts.
- 18 (h) In the initial status report, a proposed deadline for the filing of a disclosure  
19 statement (if applicable) and plan, as well as a description any progress  
20 made towards developing and/or negotiating a plan. For subchapter V  
21 small business debtors, the deadline to file a plan is 90 days after the  
22 petition date pursuant to 11 U.S.C. § 1189(b). Subchapter V small business  
23 debtors must detail in their initial status report the efforts they have  
24 undertaken and will undertake to attain a consensual plan of reorganization.  
25 In subsequent reports, all debtors must provide updates regarding the status  
26 of those efforts.
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1           3.     Subsequent status reports must highlight changes and developments since the  
2 previous chapter 11 status reports were filed.

3           4.     The debtor, debtor's counsel, the trustee (if applicable) and counsel for creditors'  
4 and equity committees, if any, must appear at the status conference.

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7  
8 Dated: 3/12/24



Honorable Martin R. Barash

**CERTIFICATE OF MAILING**

I Hereby Certify that a copy of the ORDER SETTING SCHEDULING AND CASE  
MANAGEMENT CONFERENCE attached hereto was served either by Notice of Electronic  
Filing ("NEF") or by U.S. Mail, as indicated below, to the following parties on March 12, 2024

**Electronic Mail Notice List**

- **Russell Clementson** russell.clementson@usdoj.gov
- **United States Trustee (SV)** ustpreion16.wh.ecf@usdoj.gov
- **Thomas B Ure** tom@urelawfirm.com,  
urelawfirm@jubileebk.net;tom@ecf.courtdrive.com

**U.S. Mail**

Dated: 3/12/24

/s/ Julie Cetulio  
Courtroom Deputy

1 All hearings on this calendar will be conducted in Courtroom 303 at 21041 Burbank  
2 Boulevard, Woodland Hills, California, 91367. All parties in interest, members of the public and  
the press may attend the hearings on this calendar in person.

3 Additionally, (except with respect to evidentiary hearings, or as otherwise ordered by the  
4 Court) parties in interest (and their counsel) may connect by ZoomGov audio and video free  
5 of charge, using the connection information provided below. Members of the public and the  
6 press may only connect to the zoom audio feed, and only by telephone. Access to the video  
7 feed by these individuals is prohibited.

8 Parties in interest may participate by ZoomGov video and audio using a personal computer  
9 (equipped with camera, microphone and speaker), or a handheld mobile device (such as an iPhone  
10 or Android phone). Members of the public, the press and parties in interest may participate by  
11 audio only using a telephone (standard telephone charges may apply).

12 Neither a Zoom nor a ZoomGov account is necessary to participate remotely and there are no fees  
13 for doing so. No pre-registration or prior approval is required.

14 The audio portion of each hearing will be recorded electronically by the Court and that recording  
15 will constitute its official record. Recording, retransmitting, photographing or imaging Court  
16 proceedings by any means is strictly prohibited.

17 Video/audio web address: <https://cacb.zoomgov.com/j/1604414603>

18 ZoomGov meeting number: 160 441 4603

19 Password: 681700

20 Telephone conference lines: 1 (669) 254 5252 or 1 (646) 828 7666

21 For more information on appearing before Judge Barash by ZoomGov, please see the information  
22 entitled "Tips for a Successful ZoomGov Court Experience" on the Court's website at:  
23 <https://www.cacb.uscourts.gov/judges/honorable-martin-r-barash> under the tab "Telephonic  
24 Instructions."

25 Judge Barash seeks to maintain a courtroom in which all persons are treated with dignity  
26 and respect, irrespective of their gender identity, expression or preference. To that end,  
27 individuals are invited to identify their preferred pronouns (he, she, they, etc.) and their  
28 preferred honorific (Mr., Miss, Ms., Mrs., Mx, M, etc.) in their screen name, or by advising  
the judge or courtroom deputy.